

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	18782	0.55		
GIFT NIFTY	23607	0.35		
NIKKEI 225	38429	0.54		
HANGSENG	19610	0.17		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	84.54	-0.05		
JPY/INR	54.36	0.28		
GBP/INR	106.67	-0.19		
EUR/INR	89.25	0.48		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	23465	-0.29		
SENSEX	77371	-0.27		
NIFTY BANK	50369	0.38		

MCX			
Commodity	Prev. Close	% Chg	
GOLD	75400	0.47	
SILVER	91039	0.58	
GUARSEED	5231	-0.10	
CRUDE OIL	5846	0.46	
NATURAL GAS	249	0.48	
ALUMINIUM	242.40	0.23	
COPPER	809	0.56	
ZINC	279	0.50	

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	6.70	-0.30		
INFY	21.60	0.33		
DR REDDY	14.10	-0.49		
HDFCBANK	62.32	0.68		
ICICIBANK	29.75	0.98		

OPENING BELL

Themis Medicare Gujarat Themis Biosyn will be merged with Themis Medicare. The merger is subject to the approval of the secured creditors and shareholders of both companies, the stock exchanges, SEBI, NCLT, and other regulatory approvals. AstraZeneca Pharma The pharmaceutical company will launch Breztri Aerosphere in January 2025 in India. Breztri Aerosphere is used to relieve symptoms and prevent exacerbations in adult patients with chronic obstructive pulmonary disease (COPD). PG Electroplast The company's subsidiary, PG Technoplast, has signed a definitive agreement.

TOP NEWS

NTPC Green Energy prepares for landmark IPO to fund ambitious 60 GW renewable vision .

Crompton Greaves shares surge 7% on strong Q2 performance.

Muthoot Finance shares rise 7% on investor interest after AUM tops Rs 1 lakh crore as gold loans surge .

Brainbees share price gains 7% as FirstCry parent's Q2 net loss narrows.

Balu Forge shares gain on expansion plans

Delhivery shares jump on reporting net profit for second consecutive quarter.

Medplus Health shares rally for 4th session after Rs 552-crore block deal .

Nalco, Hindalco, Vedanta shares rise up to 9% as China cancels export tax rebates for aluminium.

Neelam Linens shares list at 66% premium on NSE SME .

L&T Tech to help US develop smart city projects in Colorado .

Indian bonds suffer biggest outflows since index addition.